

April 27, 2017

BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sirs,

Sub: Issuance of Commercial Papers of Rs. 75 crore

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has issued Commercial Papers ('CPs') of Rs. 75 crore on April 27, 2017. Details of the same are as follows:

Issue Size	Rs. 75 crore
Listing of Commercial Papers	CPs are not proposed to be listed
Tenure of the instrument	63 days
Date of Allotment	27.04.2017
Date of Maturity	29.06.2017
Coupon/interest offered	6.58% per annum
Schedule of payment of interest	Upfront
Schedule of payment of principal amount	Payment on maturity i.e. June 29, 2017
Charge/security	Unsecured
Special right/interest/privileges attached	No Special Rights attached to CPs
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

The aggregate amount of Commercial Papers (including this issue) outstanding as on date is Rs. 175 crore.

This is for your information and records.

Thanking You,

Yours faithfully,
For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



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